

July 2024

## Video - Diverse Advisor Summit 2024

**[Footage of financial advisors attending a corporate conference in a large event space. ]**

> Barry Simmons (Head of Northeast Division): We know the face of wealth is changing. And it's important for us to grow an advisor force that reflects the community that we work and serve in.

**[Financial advisors engaging each other in collaborative networking. Intercut with interview footage of various financial advisors who are attending the event.]**

> Ashley Davy (Financial Advisor): The leadership at Wells Fargo Advisors is very committed to diversity, equity and inclusion. I think that it's something that is very real for them.

> Victor Sobers (Senior Financial Advisor): They want the diverse financial advisors to know what the best practices are and be successful long term. They've transformed Wells Fargo completely. And the advisors can feel it.

> Gordon Lau (Branch Manager): When you assemble advisors with unique backgrounds, unique experiences, chances are you're going to find the answers in that group. In my experience, the answer is always in the room.

> Heather Hunt-Ruddy (Head of Central Division): You're not going to feel alone here. I've been here nearly 30 years, And what has changed in the space of diversity and inclusion is that the room where we gather people together to create that sense of community keeps getting bigger.

**[Time lapse footage of large groups of corporate employees gathering in a conference setting. Then, more footage of corporate leaders addressing the audience from the stage.]**

> Sol Gindi (Head of Wells Fargo Advisors): This is the first time all of our divisional leadership looks like the attendees in the room.

> Barry Sommers (CEO, Wealth & Investment Management): When I come to these meetings, I leave more energized. And it's only because the people I meet. I walk out of here, I know we're lucky, we have a great place.

> Sol Gindi (Head of Wells Fargo Advisors): We're really starting to see the types of results that we think our franchise is capable of. Now is one of the best times to be at this firm.

> Barry Simmons (Head of Northeast Division): I would like to say, we're just getting started.

**[Footage transitions to a full-screen exterior image of the Wells Fargo offices at Hudson Yards, Manhattan, New York. The image de-focuses to a text graphic. The text reads as follows:]**

**[Wells Fargo Wealth & Investment Management Logo]**

**[See why advisors choose to build their legacy at Wells Fargo Advisors.]**

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